



Eder Financial

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Position Announcement Retirement Planner January 2025

Eder Financial is looking for an individual to provide financial education and appropriate resources to members in our Retirement Plan and Insurance Plans, aiding them in their goals to get them to and through retirement. If the following bolded statements sound like you or someone you know, please submit a cover letter, resume, and three professional references to Tammy Chudy at tchudy@eder.org

“I am an individual who likes to proactively problem solve.”

This position requires an individual who can appropriately solve for the spoken and unspoken needs of our external and internal customers.

“I can work remotely.”

While we do have some tasks and meetings which require an onsite presence, most of our work is done remotely from our homes or on-site at our client locations so we need people who work well independently.

“I want to care for myself and my family.”

We have a fair compensation structure with a strong benefits package that includes organizational contributions for retirement, medical, life, and long-term disability, as well as options to add dental, vision, and short-term disability coverage. In addition, we offer 22 days of vacation, accrued at the start of the year. We also have flexible work hours within a basic workday structure.

“I see meaningful work in the simplest of tasks.”

We offer products and services that enable security, wellness, and stability in a constantly changing world. Within that context, we are looking for a Retirement Planner who will care for individuals as if they are the most important person in the world at that moment as it shows we care for those we serve.

“I want to work for a brand of influence.”

Eder Financial provides retirement, insurance, and organizational investing to over 5,000 individuals and client organizations nationwide. It is an agency organization of the Church of the Brethren which believes in peace, simple living, family values, and service to one's neighbors. We are strategically evolving our entrepreneurial mindset to expand our client base and therefore our influence.



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“I am a person of faith.”

This is a full-time, exempt position working for a non-profit, faith-based organization that aligns with peace church traditions. Our employees practice their faith in a diverse array of worldviews and denominations.

“I have relevant content knowledge and experience.”

The ideal candidate will have an undergraduate degree and a strong working knowledge of financial planning/investments. Additional designations are required or must be obtained during the initial months of employment (i.e. CRPC or CFP).

This position requires a person who enjoys working with people; is detail oriented, has strong written and verbal communication skills, and has the ability to prioritize workloads; proficient with computer systems and applications; and exceptional organizational skills. Working knowledge of CRM software is a plus. Impeccable follow-up abilities are a must.

Duties include assisting retirement plan members in creating a retirement income plan, and considering broader financial planning needs to empower members in their retirement readiness preparations. Identifying and promoting appropriate planning resources while supporting participants in meeting their personal financial goals.

“I want to work with the decision makers in the organization.”

This position reports to the Program Director, Russ Chrusciel.

“I am available for some travel.”

The position is expected to have up to 20% travel associated with it. It may require attendance at an annual conference each year in July. Other conference opportunities and networking or educational travel as needed in order to fulfill client and professional development needs. Organizationally, we meet in person a few times a year.

“I might be a fit or know someone who is!”

To learn more about our organization, visit www.ederfinancial.org. To apply, email a cover letter, resume, and three references to Tammy Chudy at tchudy@eder.org.