

RETIREMENT PLAN FUND PERFORMANCE REPORT

For the period ending March 31, 2026	YTD	3 Months	1 Year	3 Years	5 Years	10 Years
TARGET DATE FUNDS						
%	%	%	%	%	%	%
Target Date In Retirement Fund	-0.3	-0.3	—	—	—	—
<i>Blended Index</i>	-1.3	-1.3	—	—	—	—
Target Date Fund 2035	-0.5	-0.5	14.6	12.5	6.4	7.2
<i>Blended Index</i>	-2.2	-2.2	15.9	13.5	7.0	7.4
Target Date Fund 2045	-0.6	-0.6	17.5	14.5	7.8	8.5
<i>Blended Index</i>	-2.5	-2.5	17.6	14.8	8.0	8.5
Target Date Fund 2055	-0.6	-0.6	18.2	14.9	8.1	9.3
<i>Blended Index</i>	-2.5	-2.5	17.7	14.9	8.2	9.2
Target Date Fund 2065	-0.6	-0.6	—	—	—	—
<i>Blended Index</i>	-2.5	-2.5	—	—	—	—
BALANCED FUNDS						
%	%	%	%	%	%	%
Treasury-Free Balanced Fund	-0.5	-0.5	14.1	11.5	6.3	8.3
<i>Blended Balanced Index</i>	-2.7	-2.7	12.1	12.3	7.4	9.3
Balanced Fund	-1.3	-1.3	9.5	9.1	5.0	7.6
<i>Blended Balanced Index</i>	-2.7	-2.7	12.1	12.3	7.4	9.3
FIXED INCOME FUNDS						
%	%	%	%	%	%	%
Eder Money Market Fund	0.9	0.9	4.0	—	—	—
<i>91 Day T-Bills</i>	0.8	0.8	4.0	—	—	—
Short Term Bond Fund	0.7	0.7	4.0	4.7	3.1	2.2
<i>ICE BofA 6-Month Treasury Bill Index</i>	0.8	0.8	4.1	4.8	3.4	2.4
Community Development Investment Fund	0.2	0.2	4.5	3.9	1.3	1.3
<i>No Benchmark</i>	—	—	—	—	—	—
TIPS Fund	0.1	0.1	3.3	3.3	1.5	2.6
<i>Bloomberg U.S. Treasury Inflation-Linked Bond Index</i>	0.3	0.3	3.0	3.2	1.5	2.7
Total Bond Market Index Fund	-0.3	-0.3	4.3	3.8	0.4	—
<i>Bloomberg U.S. Aggregate Float Adjusted Index</i>	-0.1	-0.1	4.3	3.6	0.3	—
Bond Fund	-0.1	-0.1	4.3	3.8	0.5	2.0
<i>Bloomberg U.S. Government/Credit Bond Index</i>	-0.2	-0.2	3.9	3.4	0.2	1.8
Treasury Free Bond Fund	-0.2	-0.2	4.5	4.1	0.5	2.2
<i>Bloomberg U.S. Government/Credit Bond Index</i>	-0.2	-0.2	3.9	3.4	0.2	1.8
High Yield Bond Fund	-1.2	-1.2	4.3	7.5	5.5	6.4
<i>Bloomberg U.S. Corporate High Yield Bond Index</i>	-0.5	-0.5	7.0	8.6	4.2	6.1
US EQUITY FUNDS						
%	%	%	%	%	%	%
All Cap Equity Fund	-2.1	-2.1	12.9	12.6	8.0	11.0
<i>S&P 500 Index</i>	-4.3	-4.3	17.8	18.3	12.1	14.2
US Large Cap Equity Index Fund	-4.5	-4.5	18.5	18.4	12.0	14.0
<i>S&P 500 Index</i>	-4.3	-4.3	17.8	18.3	12.1	14.2
US Large Cap Value Equity Index Fund	1.4	1.4	—	—	—	—
<i>Russell 1000 Value Index</i>	2.1	2.1	—	—	—	—
US Large Cap Growth Equity Fund	-9.6	-9.6	12.9	16.2	9.6	13.0
<i>Russell 1000 Growth Index</i>	-9.8	-9.8	18.8	21.2	12.8	16.8
US Mid Cap Equity Index Fund	2.9	2.9	17.5	11.7	—	—
<i>S&P 400 Index</i>	2.5	2.5	17.3	12.1	—	—
US Mid Cap Equity Fund	-2.2	-2.2	3.9	7.8	6.7	7.7
<i>Russell Midcap Index</i>	1.3	1.3	16.0	13.3	7.3	10.9
US Small Cap Equity Index Fund	3.3	3.3	20.3	9.9	—	—
<i>S&P 600 Index</i>	3.5	3.5	20.5	10.5	—	—
US Small Cap Equity Fund	0.2	0.2	2.2	9.9	7.7	14.9
<i>Russell 2000 Index</i>	0.9	0.9	25.7	13.0	3.8	9.9
NON-US EQUITY FUNDS						
%	%	%	%	%	%	%
Non-US Equity Index Fund	3.8	3.8	33.5	22.0	—	—
<i>S&P ADR Index</i>	3.3	3.3	31.8	19.7	—	—
Emerging Markets Equity Fund	0.9	0.9	37.2	16.5	4.3	6.9
<i>MSCI Emerging Markets Index</i>	-0.1	-0.1	30.3	15.4	4.2	8.2
Emerging Markets Equity Index Fund	-1.9	-1.9	25.7	18.0	—	—
<i>Blended Emerging Markets Index²</i>	-1.4	-1.4	25.6	17.2	—	—
ALTERNATIVES						
%	%	%	%	%	%	%
Public Real Estate Fund	-1.3	-1.3	5.3	5.8	0.5	2.5
<i>S&P Developed Property Index</i>	1.2	1.2	11.0	8.7	3.3	4.3
Commodities Fund	30.0	30.0	52.9	20.9	18.0	10.7
<i>Bloomberg Commodity Total Return Index</i>	24.4	24.4	32.3	13.9	14.0	8.0
U.S INFLATION						
%	%	%	%	%	%	%
Consumer Price Index (February 2026)	0.8	0.8	2.4	2.8	4.4	3.3

¹ Eder Values Investing (EVI) assets under management are invested in a manner that is consistent with the positions of the Church of the Brethren as expressed in Annual Conference statements.

² The Blended Emerging Markets Index consists of the FTSE EM All Cap China A Inclusion Index from September 2019 – July 2022, Invesco BLDRS Emerging Markets 50 ADR Index Fund from August 2022 – March 2023, and the S&P Emerging 50 ADR Index from April 2023 to present.

³ Most recent data available. CPI data are from the Consumer Price Index for all Urban Consumers; all items are not seasonally weighted.