

RETIREMENT PLAN

FUND PERFORMANCE REPORT

| For the period ending August 31, 2025                                                | YTD  | 3 Months | 1 Year | 3 Years | 5 Years | 10 Years |
|--------------------------------------------------------------------------------------|------|----------|--------|---------|---------|----------|
| TARGET DATE FUNDS                                                                    | %    | %        | %      | %       | %       | %        |
| Target Date 2015                                                                     | 8.0  | 5.0      | 7.1    | 8.7     | 4.3     | 4.7      |
| Blended Index                                                                        | 8.5  | 4.9      | 8.1    | 8.9     | 3.4     | 4.7      |
| Target Date 2025                                                                     | 7.9  | 5.0      | 7.2    | 9.3     | 5.0     | 5.3      |
| Blended Index                                                                        | 9.4  | 5.6      | 9.5    | 10.4    | 4.6     | 5.6      |
| Target Date 2035                                                                     | 9.6  | 6.7      | 9.7    | 12.3    | 7.3     | 6.8      |
| Blended Index                                                                        | 11.6 | 7.2      | 12.6   | 14.0    | 7.2     | 7.3      |
| Target Date 2045                                                                     | 10.9 | 7.8      | 11.4   | 14.3    | 8.9     | 8.0      |
| Blended Index                                                                        | 12.5 | 7.9      | 13.8   | 15.5    | 8.6     | 8.4      |
| Target Date 2055                                                                     | 11.1 | 8.1      | 11.8   | 14.7    | 9.7     | 8.8      |
| Blended Index                                                                        | 12.5 | 7.9      | 13.9   | 15.6    | 9.3     | 9.1      |
| EDER VALUES INVESTING <sup>1</sup>                                                   | %    | %        | %      | %       | %       | %        |
| EVI Balanced Fund                                                                    | 8.2  | 6.8      | 8.9    | 11.3    | 7.2     | 8.1      |
| Blended Balanced Index                                                               | 8.5  | 6.7      | 10.7   | 12.9    | 8.5     | 9.6      |
| Common Stock Fund                                                                    | 9.6  | 7.3      | 10.8   | 14.8    | 11.0    | 10.8     |
| S&P 500 Index                                                                        | 10.8 | 9.6      | 15.9   | 19.5    | 14.7    | 14.6     |
| EVI Domestic Stock Large Cap Core Index                                              | 10.9 | 9.8      | 16.6   | 19.5    | 14.5    | —        |
| S&P 500 Index                                                                        | 10.8 | 9.6      | 15.9   | 19.5    | 14.7    | —        |
| Domestic Stock Value Fund                                                            | 4.3  | 4.1      | -1.5   | 2.2     | —       | —        |
| Russell 1000 Value Index                                                             | 10.0 | 7.3      | 9.3    | 12.9    | —       | —        |
| Domestic Stock Growth Fund                                                           | 10.6 | 8.7      | 17.6   | 21.7    | 13.4    | 14.0     |
| Russell 1000 Growth Index                                                            | 11.3 | 11.6     | 22.6   | 25.0    | 15.2    | 17.9     |
| Domestic Stock Mid Cap Fund                                                          | 6.0  | 5.6      | 7.3    | 11.7    | 11.6    | 7.6      |
| Russell Midcap Index                                                                 | 9.4  | 8.3      | 12.6   | 13.6    | 12.0    | 10.9     |
| EVI Domestic Stock Mid Cap Index Fund                                                | 4.6  | 8.8      | 6.2    | 11.4    | 10.5    | —        |
| S&P 400 Index                                                                        | 5.3  | 8.8      | 6.9    | 12.0    | 12.8    | —        |
| Small Cap Fund                                                                       | 2.0  | 6.2      | 4.6    | 15.6    | 13.5    | 16.5     |
| Russell 2000 Index                                                                   | 7.1  | 14.9     | 8.2    | 10.3    | 10.1    | 8.9      |
| EVI Domestic Stock Small Cap Index Fund                                              | 2.7  | 12.1     | 2.6    | 8.0     | 8.2     | —        |
| S&P 600 Index                                                                        | 3.2  | 12.4     | 3.5    | 8.6     | 11.6    | —        |
| EVI International Stock Core Index Fund                                              | 21.5 | 8.2      | 15.6   | 20.8    | 12.9    | —        |
| S&P ADR Index                                                                        | 21.1 | 8.3      | 15.2   | 19.6    | 11.9    | —        |
| EVI Emerging Markets Stock Index Fund                                                | 24.8 | 11.8     | 27.7   | 16.7    | 9.6     | —        |
| Blended Emerging Markets Index <sup>2</sup>                                          | 24.6 | 11.6     | 26.9   | 13.5    | 7.5     | —        |
| Treasury-Free Bond Fund                                                              | 5.1  | 2.8      | 3.3    | 3.6     | -0.4    | 2.4      |
| Bloomberg U.S. Government/Credit Bond Index                                          | 4.8  | 2.3      | 3.0    | 3.1     | -0.8    | 2.0      |
| Money Market Fund                                                                    | 2.8  | 1.1      | 4.4    | —       | —       | —        |
| 91 Day T-Bills                                                                       | 2.8  | 1.1      | 4.5    | —       | —       | —        |
| Short-Term Fund                                                                      | 2.9  | 1.1      | 4.5    | 4.6     | 2.7     | 2.0      |
| ICE BofA 6-Month Treasury Bill Index                                                 | 2.8  | 1.1      | 4.5    | 4.8     | 2.9     | 2.2      |
| Community Development Fund                                                           | 4.7  | 2.6      | 3.4    | 3.0     | 0.9     | 1.2      |
| No Benchmark                                                                         | —    | —        | —      | —       | —       | —        |
| INDEX FUNDS ( NON-EVI )                                                              | %    | %        | %      | %       | %       | %        |
| Balanced Index Fund                                                                  | 8.7  | 7.4      | 11.1   | 11.5    | 7.8     | —        |
| 60% CRSP US Total Market Index and 40% Bloomberg U.S. Aggregate Float Adjusted Index | 8.4  | 6.9      | 10.7   | 12.4    | 8.2     | —        |
| Total Bond Market Index Fund                                                         | 5.0  | 2.9      | 3.1    | 3.1     | -0.5    | —        |
| Bloomberg U.S. Aggregate Float Adjusted Index                                        | 5.0  | 2.4      | 3.2    | 3.1     | -0.7    | —        |
| GENERAL ( NON-EVI )                                                                  | %    | %        | %      | %       | %       | %        |
| Balanced Fund                                                                        | 7.8  | 5.5      | 7.8    | 10.1    | 6.3     | 7.6      |
| Blended Balanced Index                                                               | 8.5  | 6.7      | 10.7   | 12.9    | 8.5     | 9.6      |
| Emerging Markets Stock Fund                                                          | 21.6 | 11.9     | 19.0   | 12.4    | 6.0     | 5.8      |
| MSCI Emerging Markets Index                                                          | 19.6 | 9.9      | 17.7   | 11.4    | 5.7     | 7.4      |
| Bond Fund                                                                            | 4.9  | 2.6      | 3.2    | 3.2     | -0.7    | 2.2      |
| Bloomberg U.S. Government/Credit Bond Index                                          | 4.8  | 2.3      | 3.0    | 3.1     | -0.8    | 2.0      |
| Treasury Inflation-Protected Securities Fund                                         | 6.4  | 3.1      | 4.4    | 2.1     | 1.5     | 2.8      |
| Bloomberg U.S. Treasury Inflation-Linked Bond Index                                  | 6.4  | 2.6      | 4.9    | 2.4     | 1.3     | 2.9      |
| Bank Loans Fund                                                                      | 2.7  | 1.4      | 5.1    | 8.1     | 6.5     | —        |
| S&P/LSTA U.S. Leveraged Loan 100 Index                                               | 4.7  | 2.1      | 7.9    | 9.1     | 6.5     | —        |
| High Yield Bond Fund                                                                 | 5.0  | 3.1      | 5.9    | 8.6     | 6.7     | 6.1      |
| Bloomberg U.S. Corporate High Yield Bond Index                                       | 6.4  | 3.6      | 8.3    | 9.3     | 5.2     | 5.8      |
| Global Aggregate Fixed Income                                                        | 14.8 | 3.1      | 3.6    | 2.2     | -1.0    | —        |
| Bloomberg Global Aggregate Index                                                     | 7.2  | 1.8      | 3.5    | 3.4     | -1.8    | —        |
| ALTERNATIVES ( NON-EVI )                                                             | %    | %        | %      | %       | %       | %        |
| Global Inflation Protection                                                          | 10.2 | 5.3      | 8.5    | 6.9     | 7.3     | —        |
| Bloomberg U.S. TIPS 1-10 Year Index +2%                                              | 8.6  | 3.3      | 8.8    | 5.7     | 4.8     | —        |
| Multi-Strategy Hedge Fund                                                            | 10.3 | 5.4      | 7.7    | 4.5     | 5.4     | —        |
| 60% S&P 500 Index/40% Capital U.S. Aggregate Bond Index                              | 8.6  | 6.7      | 10.8   | 12.8    | 8.5     | —        |
| Public Real Estate Fund                                                              | 8.7  | 3.0      | 1.0    | 3.7     | 3.2     | 3.4      |
| S&P Developed Property Index                                                         | 10.6 | 4.8      | 3.6    | 5.9     | 5.9     | 5.2      |
| Commodities-Based Fund                                                               | 10.8 | 8.8      | 14.7   | -0.4    | 12.0    | 4.8      |
| Bloomberg Commodity Total Return Index                                               | 7.1  | 3.9      | 11.8   | -0.8    | 10.3    | 3.4      |
| U.S INFLATION                                                                        | %    | %        | %      | %       | %       | %        |
| Consumer Price Index <sup>3</sup> (July 2025)                                        | 2.4  | 0.7      | 2.7    | 2.9     | 4.5     | 3.1      |

<sup>1</sup> Eder Values Investing (EVI) assets under management are invested in a manner that is consistent with the positions of the Church of the Brethren as expressed in Annual Conference statements.

<sup>2</sup> The Blended Emerging Markets Index consists of the FTSE EM All Cap China A Inclusion Index from September 2019 – July 2022, Invesco BLDRS Emerging Markets 50 ADR Index Fund from August 2022 – March 2023, and the S&P Emerging 50 ADR Index from April 2023 to present.

<sup>3</sup> Most recent data available. CPI data are from the Consumer Price Index for all Urban Consumers; all items are not seasonally weighted.