

## RETIREMENT PLAN FUND PERFORMANCE REPORT

For the period ending April 30, 2026	YTD	3 Months	1 Year	3 Years	5 Years	10 Years
<b>TARGET DATE FUNDS</b>						
%	%	%	%	%	%	%
Target Date In Retirement Fund	3.1	1.7	—	—	—	—
<i>Blended Index</i>	2.8	1.6	—	—	—	—
Target Date Fund 2035	4.9	2.6	21.6	14.3	7.0	7.6
<i>Blended Index</i>	5.2	2.9	24.0	15.8	8.1	8.0
Target Date Fund 2045	6.6	3.5	27.0	17.0	8.6	9.1
<i>Blended Index</i>	5.8	3.3	26.8	17.5	9.2	9.2
Target Date Fund 2055	6.9	3.7	28.3	17.5	9.0	9.9
<i>Blended Index</i>	5.9	3.3	27.0	17.6	9.3	10.0
Target Date Fund 2065	7.0	3.8	—	—	—	—
<i>Blended Index</i>	5.9	3.3	—	—	—	—
<b>BALANCED FUNDS</b>						
%	%	%	%	%	%	%
Treasury-Free Balanced Fund	5.3	3.3	21.3	13.4	6.8	8.9
<i>Blended Balanced Index</i>	3.5	2.6	19.5	14.1	7.9	9.9
Balanced Fund	3.2	1.3	15.1	10.3	5.3	8.1
<i>Blended Balanced Index</i>	3.5	2.6	19.5	14.1	7.9	9.9
<b>FIXED INCOME FUNDS</b>						
%	%	%	%	%	%	%
Eder Money Market Fund	1.2	0.9	4.0	—	—	—
<i>91 Day T-Bills</i>	1.1	0.9	3.9	—	—	—
Short Term Bond Fund	1.1	0.8	3.9	4.7	3.2	2.2
<i>ICE BofA 6-Month Treasury Bill Index</i>	1.1	0.8	4.0	4.8	3.4	2.4
Community Development Investment Fund	0.5	-0.1	4.2	3.8	1.3	1.3
<i>No Benchmark</i>	—	—	—	—	—	—
TIPS Fund	1.1	0.7	3.8	3.4	1.4	2.7
<i>Bloomberg U.S. Treasury Inflation-Linked Bond Index</i>	1.4	1.1	4.1	3.5	1.4	2.7
Total Bond Market Index Fund	-0.1	-0.1	3.8	3.7	0.3	—
<i>Bloomberg U.S. Aggregate Float Adjusted Index</i>	0.1	0.0	4.0	3.5	0.2	—
Bond Fund	0.0	-0.1	4.0	3.6	0.3	2.0
<i>Bloomberg U.S. Government/Credit Bond Index</i>	-0.1	-0.1	3.6	3.2	0.1	1.8
Treasury Free Bond Fund	0.0	-0.1	4.4	4.0	0.4	2.2
<i>Bloomberg U.S. Government/Credit Bond Index</i>	-0.1	-0.1	3.6	3.2	0.1	1.8
High Yield Bond Fund	0.8	0.1	6.7	7.6	5.6	6.2
<i>Bloomberg U.S. Corporate High Yield Bond Index</i>	1.2	0.7	8.8	8.9	4.4	5.9
<b>US EQUITY FUNDS</b>						
%	%	%	%	%	%	%
All Cap Equity Fund	5.3	2.2	23.0	14.8	8.6	11.8
<i>S&amp;P 500 Index</i>	5.7	4.2	31.1	21.7	13.1	15.3
US Large Cap Equity Index Fund	5.5	4.2	31.6	21.8	13.1	15.1
<i>S&amp;P 500 Index</i>	5.7	4.2	31.1	21.7	13.1	15.3
US Large Cap Value Equity Index Fund	9.9	5.6	—	—	—	—
<i>Russell 1000 Value Index</i>	10.4	5.6	—	—	—	—
US Large Cap Growth Equity Fund	1.5	2.3	23.8	20.1	10.8	14.4
<i>Russell 1000 Growth Index</i>	1.0	2.5	30.6	25.4	13.8	18.3
US Mid Cap Equity Index Fund	11.8	7.8	31.1	15.2	—	—
<i>S&amp;P 400 Index</i>	10.6	6.3	29.5	15.3	—	—
US Mid Cap Equity Fund	1.2	-1.4	10.4	9.1	6.5	8.2
<i>Russell Midcap Index</i>	8.7	5.5	25.8	16.2	7.7	11.6
US Small Cap Equity Index Fund	13.8	8.2	37.6	14.5	—	—
<i>S&amp;P 600 Index</i>	14.3	8.2	38.9	15.3	—	—
US Small Cap Equity Fund	5.1	-1.2	10.8	11.4	8.0	15.2
<i>Russell 2000 Index</i>	13.2	7.5	44.4	18.2	5.7	11.0
<b>NON-US EQUITY FUNDS</b>						
%	%	%	%	%	%	%
Non-US Equity Index Fund	10.6	3.6	41.5	24.0	—	—
<i>S&amp;P ADR Index</i>	10.6	2.9	41.4	22.4	—	—
Emerging Markets Equity Fund	18.4	6.0	62.3	23.6	6.6	8.3
<i>MSCI Emerging Markets Index</i>	14.6	5.3	47.5	21.3	6.5	9.7
Emerging Markets Equity Index Fund	6.4	-0.1	38.4	23.5	—	—
<i>Blended Emerging Markets Index<sup>2</sup></i>	6.6	-0.6	38.3	22.8	—	—
<b>ALTERNATIVES</b>						
%	%	%	%	%	%	%
Public Real Estate Fund	7.3	4.9	13.4	8.1	1.1	3.4
<i>S&amp;P Developed Property Index</i>	9.8	5.6	19.0	11.0	3.7	5.1
Commodities Fund	39.6	20.2	73.2	24.1	17.5	10.6
<i>Bloomberg Commodity Total Return Index</i>	29.6	17.5	44.8	15.7	13.2	7.6
<b>U.S INFLATION</b>						
%	%	%	%	%	%	%
<i>Consumer Price Index (March 2026)</i>	1.9	1.9	3.3	3.0	4.5	3.3

<sup>1</sup> Eder Values Investing (EVI) assets under management are invested in a manner that is consistent with the positions of the Church of the Brethren as expressed in Annual Conference statements.

<sup>2</sup> The Blended Emerging Markets Index consists of the FTSE EM All Cap China A Inclusion Index from September 2019 – July 2022, Invesco BLDRS Emerging Markets 50 ADR Index Fund from August 2022 – March 2023, and the S&P Emerging 50 ADR Index from April 2023 to present.

<sup>3</sup> Most recent data available. CPI data are from the Consumer Price Index for all Urban Consumers; all items are not seasonally weighted.