

RETIREMENT PLAN

FUND PERFORMANCE REPORT

| For the period ending Apr 30, 2025                                                   | YTD   | 3 Months | 1 Year | 3 Years | 5 Years | 10 Years |
|--------------------------------------------------------------------------------------|-------|----------|--------|---------|---------|----------|
| TARGET DATE FUNDS                                                                    | %     | %        | %      | %       | %       | %        |
| Target Date 2015                                                                     | 1.3   | -0.4     | 8.8    | 5.6     | 4.5     | —        |
| Blended Index                                                                        | 1.4   | -0.3     | 9.3    | 5.5     | 3.0     | —        |
| Target Date 2025                                                                     | 1.2   | -0.6     | 9.0    | 6.2     | 5.4     | —        |
| Blended Index                                                                        | 1.0   | -1.0     | 9.8    | 6.4     | 4.3     | —        |
| Target Date 2035                                                                     | -0.3  | -2.8     | 9.2    | 7.9     | 7.4     | —        |
| Blended Index                                                                        | -0.1  | -2.7     | 10.7   | 8.4     | 6.6     | —        |
| Target Date 2045                                                                     | -1.3  | -4.2     | 9.3    | 8.9     | 9.0     | —        |
| Blended Index                                                                        | -0.5  | -3.4     | 11.1   | 9.2     | 8.2     | —        |
| Target Date 2055                                                                     | -1.5  | -4.4     | 9.3    | 9.0     | 10.1    | —        |
| Blended Index                                                                        | -0.5  | -3.4     | 11.2   | 9.3     | 9.4     | —        |
| EDER VALUES INVESTING <sup>1</sup>                                                   | %     | %        | %      | %       | %       | %        |
| EVI Balanced Fund                                                                    | -1.9  | -4.0     | 7.8    | 7.0     | 7.9     | 6.6      |
| Blended Balanced Index                                                               | -1.7  | -3.5     | 10.4   | 8.2     | -       | -        |
| Common Stock Fund                                                                    | -3.0  | -6.0     | 8.2    | 8.8     | 12.5    | 8.8      |
| S&P 500 Index                                                                        | -4.9  | -7.5     | 12.1   | 12.2    | 15.6    | 12.3     |
| EVI Domestic Stock Large Cap Core Index                                              | -5.1  | -7.5     | 11.5   | 12.0    | 15.4    | —        |
| S&P 500 Index                                                                        | -4.9  | -7.5     | 12.1   | 12.2    | 15.6    | —        |
| Domestic Stock Value Fund                                                            | -1.3  | -4.4     | -2.8   | —       | —       | —        |
| Russell 1000 Value Index                                                             | -1.0  | -5.4     | 8.6    | —       | —       | —        |
| Domestic Stock Growth Fund                                                           | -6.2  | -9.8     | 10.0   | 12.4    | 15.2    | 12.0     |
| Russell 1000 Growth Index                                                            | -8.4  | -10.2    | 14.5   | 15.6    | 17.2    | 15.3     |
| Domestic Stock Mid Cap Fund                                                          | -3.6  | -6.3     | 5.0    | 7.4     | 12.5    | 6.2      |
| Russell Midcap Index                                                                 | -4.4  | -8.3     | 7.3    | 7.1     | 13.0    | 8.8      |
| EVI Domestic Stock Mid Cap Index Fund                                                | -8.3  | -11.8    | 0.6    | 4.2     | 10.9    | —        |
| S&P 400 Index                                                                        | -8.2  | -11.6    | 1.2    | 6.2     | 13.3    | —        |
| Small Cap Fund                                                                       | -8.7  | -9.4     | 5.5    | 12.9    | 14.9    | 14.6     |
| Russell 2000 Index                                                                   | -11.6 | -13.8    | 0.9    | 3.3     | 9.9     | 6.3      |
| EVI Domestic Stock Small Cap Index Fund                                              | -13.0 | -15.1    | -3.3   | -0.3    | 7.9     | —        |
| S&P 600 Index                                                                        | -12.7 | -15.2    | -1.9   | 2.0     | 11.4    | —        |
| EVI International Stock Core Index Fund                                              | 6.6   | 1.1      | 13.4   | 12.6    | 13.1    | —        |
| S&P ADR Index                                                                        | 6.0   | 0.4      | 9.3    | 12.0    | 12.4    | —        |
| EVI Emerging Markets Stock Index Fund                                                | 6.7   | 0.4      | 15.8   | 10.4    | 10.5    | —        |
| Blended Emerging Markets Index <sup>2</sup>                                          | 6.8   | 0.5      | 15.0   | 5.7     | 8.3     | —        |
| Treasury-Free Bond Fund                                                              | 2.9   | 2.3      | 7.7    | 2.4     | -0.1    | 2.1      |
| Bloomberg U.S. Government/Credit Bond Index                                          | 3.1   | 2.6      | 7.7    | 2.0     | -0.7    | 1.7      |
| Money Market Fund                                                                    | 1.4   | 1.0      | 4.7    | —       | —       | —        |
| 91 Day T-Bills                                                                       | 1.4   | 1.0      | 4.9    | —       | —       | —        |
| Short-Term Fund                                                                      | 1.5   | 1.1      | 5.1    | 4.2     | 2.4     | 1.8      |
| ICE BofA 6-Month Treasury Bill Index                                                 | 1.4   | 1.0      | 5.1    | 4.4     | 2.7     | 2.0      |
| Community Development Fund                                                           | 2.7   | 2.3      | 7.0    | 2.0     | 0.5     | 1.0      |
| No Benchmark                                                                         | —     | —        | —      | —       | —       | —        |
| INDEX FUNDS ( NON-EVI )                                                              | %     | %        | %      | %       | %       | %        |
| Balanced Index Fund                                                                  | -2.3  | -4.2     | 7.2    | 6.1     | 7.7     | —        |
| 60% CRSP US Total Market Index and 40% Bloomberg U.S. Aggregate Float Adjusted Index | -2.0  | -4.0     | 10.1   | 7.7     | 8.7     | —        |
| Total Bond Market Index Fund                                                         | 3.1   | 2.5      | 7.6    | 2.0     | -0.6    | —        |
| Bloomberg U.S. Aggregate Float Adjusted Index                                        | 3.2   | 2.6      | 7.9    | 2.0     | -0.6    | —        |
| GENERAL ( NON-EVI )                                                                  | %     | %        | %      | %       | %       | %        |
| Balanced Fund                                                                        | -0.6  | -2.6     | 8.0    | 6.2     | 7.4     | 6.3      |
| Blended Balanced Index                                                               | -1.7  | -3.5     | 10.4   | 8.2     | -       | -        |
| Emerging Markets Stock Fund                                                          | 2.2   | -0.6     | 6.1    | 3.5     | 5.3     | 1.2      |
| MSCI Emerging Markets Index                                                          | 4.4   | 2.5      | 9.6    | 4.3     | 6.8     | 3.5      |
| Bond Fund                                                                            | 3.0   | 2.5      | 7.7    | 2.1     | -0.4    | 1.9      |
| Bloomberg U.S. Government/Credit Bond Index                                          | 3.1   | 2.6      | 7.7    | 2.0     | -0.7    | 1.7      |
| Treasury Inflation-Protected Securities Fund                                         | 4.1   | 2.9      | 7.5    | 0.6     | 1.8     | 2.4      |
| Bloomberg U.S. Treasury Inflation-Linked Bond Index                                  | 4.3   | 3.0      | 8.1    | 0.8     | 1.8     | 2.5      |
| Bank Loans Fund                                                                      | -0.1  | -0.6     | 7.0    | 7.1     | 7.5     | —        |
| S&P/LSTA U.S. Leveraged Loan 100 Index                                               | 0.9   | 0.2      | 7.0    | 7.4     | 7.1     | —        |
| High Yield Bond Fund                                                                 | 0.8   | -0.6     | 7.4    | 6.8     | 8.0     | 5.4      |
| Bloomberg U.S. Corporate High Yield Bond Index                                       | 1.0   | -0.4     | 8.7    | 6.2     | 6.3     | 4.9      |
| Global Aggregate Fixed Income                                                        | 8.7   | 5.9      | 5.1    | -1.5    | -2.2    | —        |
| Bloomberg Global Aggregate Index                                                     | 5.7   | 5.1      | 8.8    | 1.2     | -1.2    | —        |
| ALTERNATIVES ( NON-EVI )                                                             | %     | %        | %      | %       | %       | %        |
| Global Inflation Protection                                                          | 3.4   | 1.1      | 7.3    | 3.0     | 8.0     | —        |
| Bloomberg U.S. TIPS 1-10 Year Index +2%                                              | 5.3   | 3.9      | 10.9   | 4.4     | 5.2     | —        |
| Multi-Strategy Hedge Fund                                                            | 3.9   | 2.1      | 5.9    | 0.1     | 5.9     | —        |
| 60% S&P 500 Index/40% Capital U.S. Aggregate Bond Index                              | -1.7  | -3.5     | 10.6   | 8.2     | 9.0     | —        |
| Public Real Estate Fund                                                              | 3.0   | 0.7      | 10.2   | -3.4    | 4.5     | 2.0      |
| S&P Developed Property Index                                                         | 2.9   | 1.1      | 12.7   | -0.7    | 6.3     | 3.6      |
| Commodities-Based Fund                                                               | 4.8   | -0.1     | 3.9    | -4.1    | 16.5    | 2.6      |
| Bloomberg Commodity Total Return Index                                               | 3.6   | -0.3     | 4.1    | -3.7    | 13.7    | 1.7      |
| U.S INFLATION                                                                        | %     | %        | %      | %       | %       | %        |
| Consumer Price Index <sup>3</sup> (March 2025)                                       | 1.3   | 1.3      | 2.4    | 3.6     | 4.4     | 3.1      |

<sup>1</sup> Eder Values Investing (EVI) assets under management are invested in a manner that is consistent with the positions of the Church of the Brethren as expressed in Annual Conference statements.

<sup>2</sup> The Blended Emerging Markets Index consists of the FTSE EM All Cap China A Inclusion Index from September 2019 – July 2022, Invesco BLDRS Emerging Markets 50 ADR Index Fund from August 2022 – March 2023, and the S&P Emerging 50 ADR Index from April 2023 to present.

<sup>3</sup> Most recent data available. CPI data are from the Consumer Price Index for all Urban Consumers; all items are not seasonally weighted.