

Funds (Net of Investment Fees) Benchmarks (Gross)	Current Month	Three Months	One Year	Three Years	Five Years	Ten Years
SHORT-TERM						
Short-Term Fund	(0.2)%	(0.4)%	(0.6)%	0.6%	0.9%	0.7%
<i>ICE BofA 6-Month Treasury Bill Index</i>	0.0%	(0.1)%	(0.1)%	1.0%	1.3%	0.8%
COMMUNITY DEVELOPMENT						
Community Development Investment Fund ¹	(1.1)%	(2.6)%	(2.1)%	0.6%	1.1%	1.5%
<i>No Benchmark</i>	—	—	—	—	—	—
FIXED INCOME						
Bond Core Fund	(2.6)%	(6.1)%	(3.8)%	2.2%	2.5%	2.7%
<i>Bloomberg U.S. Government/Credit Bond Index</i>	(2.9)%	(6.3)%	(3.9)%	2.1%	2.4%	2.5%
Bond Fund	(2.6)%	(6.5)%	(4.1)%	2.2%	2.6%	2.8%
<i>Bloomberg U.S. Government/Credit Bond Index</i>	(2.9)%	(6.3)%	(3.9)%	2.1%	2.4%	2.5%
Treasury Inflation-Protected Securities Fund ²	0.3%	(2.7)%	4.5%	6.3%	4.4%	2.6%
<i>Bloomberg U.S. Treasury Inflation-Linked Bond Index</i>	(1.9)%	(3.0)%	4.3%	6.2%	4.4%	2.7%
Bank Loans Fund ³	0.0%	(0.7)%	2.1%	3.5%	—	—
<i>S&P/LSTA U.S. Leveraged Loan 100 Index</i>	0.2%	(0.2)%	2.3%	3.8%	—	—
High Yield Bond Fund ³	(0.4)%	(3.3)%	1.1%	5.5%	4.8%	5.8%
<i>Bloomberg U.S. Corporate High Yield Bond Index</i>	(1.1)%	(4.8)%	(0.7)%	4.6%	4.7%	5.7%
Global Aggregate Fixed Income Fund ^{3,4}	—	—	—	—	—	—
<i>Bloomberg Global Aggregate Index</i>	—	—	—	—	—	—
DOMESTIC EQUITY						
Domestic Stock Large Cap Core Index Fund ⁵	3.9%	(4.5)%	15.6%	18.9%	15.9%	—
<i>S&P 500 Index</i>	3.7%	(4.6)%	15.6%	18.9%	16.0%	—
Domestic Stock Mid Cap Fund	2.7%	(4.5)%	12.0%	13.8%	8.8%	11.0%
<i>Russell Midcap Index</i>	2.6%	(5.7)%	6.9%	14.9%	12.6%	12.9%
Domestic Stock Growth Fund	3.9%	(7.1)%	13.5%	19.1%	16.7%	13.7%
<i>Russell 1000 Growth Index</i>	3.9%	(9.0)%	15.0%	23.6%	20.9%	17.0%
Domestic Stock Fund	3.5%	(5.4)%	13.8%	17.2%	13.5%	12.0%
<i>S&P 500 Index</i>	3.7%	(4.6)%	15.6%	18.9%	16.0%	14.6%
Small Cap Fund	0.9%	(8.6)%	1.3%	14.9%	18.3%	15.0%
<i>Russell 2000 Index</i>	1.2%	(7.5)%	(5.8)%	11.7%	9.7%	11.0%
INTERNATIONAL EQUITY						
International Stock Core Fund	(1.3)%	(12.5)%	(9.1)%	6.8%	6.4%	5.4%
<i>MSCI EAFE Index</i>	0.6%	(5.9)%	1.2%	7.8%	6.7%	6.3%
Emerging Markets Stock Fund ⁶	(3.3)%	(7.0)%	(11.3)%	0.5%	2.1%	1.7%
<i>MSCI Emerging Markets Index</i>	(2.3)%	(7.0)%	(11.4)%	4.9%	6.0%	3.4%
ALTERNATIVE INVESTMENTS						
Commodities-Based Fund ⁷	12.8%	26.1%	56.2%	22.2%	11.9%	0.4%
<i>Bloomberg Commodity Total Return Index</i>	7.8%	25.5%	49.3%	16.1%	9.0%	(0.7)%
Public Real Estate Fund ³	3.8%	(3.8)%	12.4%	6.0%	7.0%	6.0%
<i>S&P Developed Property Index</i>	4.4%	(3.9)%	15.4%	7.0%	7.7%	8.3%
Multi-Strategy Hedge Fund ^{3,8}	—	—	—	—	—	—
<i>60% S&P 500 Index/40% Bloomberg U.S. Aggregate Bond Index</i>	—	—	—	—	—	—
Global Inflation Protection Fund ³	1.4%	(1.5)%	6.8%	9.5%	7.1%	—
<i>Bloomberg U.S. TIPS 1-10 Year Index + 2%</i>	(1.3)%	(1.3)%	5.9%	7.6%	6.0%	—
EQUITY AND FIXED INCOME						
Balanced Fund	1.0%	(5.8)%	6.5%	11.7%	9.6%	8.6%
<i>Blended Balanced Index</i> ⁹	1.1%	(5.2)%	7.6%	12.3%	10.7%	9.9%
TACTICAL FUNDS (additional fees apply)						
Conservative Fund ^{3,9}	—	—	—	—	—	—
<i>Blended Conservative Index</i> ⁹	—	—	—	—	—	—
Income Fund ³	(1.0)%	(6.5)%	(0.1)%	6.2%	5.7%	—
<i>Blended Income Index</i> ⁹	(0.8)%	(5.9)%	0.8%	7.0%	6.2%	—
BVI Income Fund	(1.0)%	(6.8)%	(0.4)%	6.8%	—	—
<i>Blended SRI Income Index</i> ⁹	(0.8)%	(5.9)%	0.8%	7.2%	—	—
Income & Growth Fund ³	(0.3)%	(6.5)%	1.3%	8.3%	7.4%	—
<i>Blended Income & Growth Index</i> ⁹	0.0%	(5.7)%	2.6%	9.1%	8.0%	—
BVI Income & Growth Fund	(0.3)%	(7.0)%	1.1%	8.6%	7.7%	—
<i>Blended SRI Income & Growth Index</i> ⁹	0.0%	(5.7)%	2.6%	9.1%	7.9%	—
Growth Fund ³	0.4%	(6.8)%	2.8%	9.5%	8.3%	—
<i>Blended Growth Index</i> ⁹	0.8%	(5.6)%	4.3%	10.6%	9.1%	—
BVI Growth Fund	0.4%	(7.1)%	2.8%	10.6%	9.3%	—
<i>Blended SRI Growth Index</i> ⁹	0.8%	(5.6)%	4.3%	10.8%	9.3%	—
Aggressive Growth Fund ³	1.1%	(6.9)%	4.4%	10.7%	9.3%	—
<i>Blended Aggressive Growth Index</i> ⁹	1.6%	(5.4)%	6.1%	12.1%	10.1%	—
BVI Aggressive Growth Fund	1.2%	(7.1)%	4.6%	12.4%	—	—
<i>Blended SRI Aggressive Growth Index</i> ⁹	1.6%	(5.4)%	6.1%	12.6%	—	—
U.S. INFLATION						
Consumer Price Index (February 2022) ⁷	0.9%	2.1%	7.9%	3.9%	3.1%	2.2%

¹CDIF interest accrues on a daily basis. ²These investment funds may not meet Brethren Values Investing guidelines because they are invested in mutual funds. All other investment funds must meet Brethren Values Investing guidelines. ³No assets invested in this fund. ⁴Expected to match benchmark gross of fees. Typically, will not match benchmark net of fees and due to required cash position. ⁵Weighted average of the S&P 500 Index (60 percent) and the Bloomberg Barclays U.S. Capital Government/Credit Bond Index (40 percent). ⁶Changed January 1, 2021. 3-year, 5-year, and 10-year blended new with old benchmarks. ⁷Most recent data available. CPI data are from the Consumer Price Index for All Urban Consumers. All items are not seasonally weighted.