



Eder Financial

BOLD. BALANCED. TRUSTED.

Contribution Form

1505 Dundee Ave. • Elgin, IL 60120-1619
888-311-6530 • 847-695-0200 • Fax 847-960-5712
OI@eder.org • ederfinancial.org/Organizational-Investing

This form is used to contribute assets to an existing account or to establish a new account.

**If making a contribution by check, mail this form and the check made out to Eder Organizational Investing, Inc. to:
Eder Financial, 1505 Dundee Avenue, Elgin, IL 60120**

If making a contribution by EFT, send a copy of this form using one of these submission options:

Mail: 1505 Dundee Ave., Elgin, IL 60120 **Fax:** 847-960-5712 **Email:** OI@eder.org (secure email only)

Organization Name: _____ Church Code: _____ - _____

Address: _____

City: _____

State: _____ ZIP: _____

Phone: _____ Fax: _____

Email: _____

Account Information

Account Name: _____

Creating a New Account? ☐ Yes ☐ No

Contribution Amount: _____

Contribution Method: ☐ EFT* ☐ Check

***NOTE: If using EFT, provide the following:**

Bank Name

ABA/Transit Number *Account Number*

Type of account: ☐ Checking ☐ Savings

☐ Use allocations on file

OR

☐ Use instructions to the right. (👉)

Additional Instructions: _____

On behalf of the organization I represent, I understand and accept the Risk Disclosure Statement presented on the other side of this form.

Authorized Signature (MANUAL SIGNATURE REQUIRED)

Revised 10/2025

Strategic Funds	\$ Amount		% of Contribution
Eder Money Market Fund		OR	
Short Term Bond		OR	
Community Development Investment		OR	
Bond		OR	
TIPS		OR	
High Yield Bond		OR	
US All Cap Equity		OR	
US Large Cap Value Equity Index		OR	
US Large Cap Equity Index		OR	
US Large Cap Growth Equity		OR	
US Mid Cap Equity		OR	
US Small Cap Equity		OR	
Non-US Equity Index		OR	
Emerging Markets Equity		OR	
Commodities		OR	
Public Real Estate		OR	
Balanced		OR	
Tactical Funds (Additional fee applies to funds below)	\$ Amount		% of Contribution
EVI Income		OR	
EVI Income & Growth		OR	
EVI Growth		OR	
EVI Aggressive Growth		OR	
Conservative		OR	
Income		OR	
Income & Growth		OR	
Growth		OR	
Aggressive Growth		OR	
TOTAL ("%" of Contributions" must equal 100.00)			

Title

Date

Risk Disclosure Statement

Participation in Eder Organizational Investing, Inc. is subject to the same risks as any security: The value of a participating organization's account will fluctuate in response to many factors, including, but not limited to, changes in economic conditions, interest rates, and the securities market's perception of the particular securities in which a fund is invested. Additional risks are set forth in the most recent edition of the *Information Statement*.

There can be no assurance that a fund will achieve its investment objective since there is uncertainty in every investment. EOII funds will be invested in public mutual funds, investment portfolios, bonds, stocks, and other securities that will go up and down in value. To the extent a EOII fund is invested in public mutual funds and/or investment portfolios, the EOII fund will bear the investment management fees and other expenses of such funds or investment portfolios.

Some investment options offered by Eder Organizational Investing, Inc. may be more volatile than others, and a substantial portion of the invested assets could be lost. Furthermore, investment options with higher fees may offset an investor's profits or enhance losses. Accordingly, as you determine which investment options to use, a participating organization should consider only holding a very small portion (between 0 and 10 percent) of such investment options in the organization's portfolio.

Only organizations prepared to tolerate possibly substantial fluctuations in the value of their accounts brought about by rising and declining stock or bond prices and other investment risks should contemplate participating in EOII funds.

A copy of the most recent *Information Statement* was provided to the primary contact for every participating organization, and additional copies are available upon request. The *Information Statement* encourages participating organizations to request prospectuses for the applicable investment options. All of this information and input from your organization's trusted advisers should be reviewed carefully before making specific investment decisions.

By signing this form on the other side, I affirm that our organization has been provided the most recent edition of Eder Financial's *Information Statement*, and that we have read it. I also affirm that we are aware of Eder Organizational Investing Inc.'s recommendation to request and review prospectuses as applicable and to seek input from our organization's trusted advisers. I further affirm that we have been cautioned regarding the amount of assets to be placed in more volatile or higher fee investment options.