



Investment Fund Name Changes

What is happening: Effective December 15, many of the Organizational Investing and Eder Retirement Plan investment offerings will have their names changed. These funds include:

Fixed Income Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
Government Obligations Money Market Fund	Eder Money Market Fund	Eder Money Market Fund	Eder Money Market Fund
Short Term Fund	Short Term Bond Fund	Short Term	Short Term Bond Fund
Treasury Inflation Protected Securities Fund	TIPS Fund	Treasury Inflation Protected Securities Fund	TIPS Fund
Pension Bond	Bond Fund	Bond	Bond Fund

US Equity Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
Common Stock Fund	All Cap Equity Fund	Domestic Stock	US All Cap Equity Fund
Domestic Stock Growth Fund	US Large Cap Growth Equity Fund	Domestic Stock Growth	US Large Cap Growth Equity Fund
EVI Domestic Stock Large Cap Core Index Fund	US Large Cap Equity Index Fund	Domestic Stock Large Cap Core Index Fund	US Large Cap Equity Index Fund
Domestic Stock Value Fund	US Large Cap Value Equity Index Fund	Domestic Stock Value Fund	US Large Cap Value Equity Index Fund
Domestic Stock Mid Cap Fund	US Mid Cap Equity Fund	Domestic Stock Mid Cap	US Mid Cap Equity Fund
EVI Domestic Stock Mid Cap Index Fund	US Mid Cap Equity Index Fund		
Small Cap Fund	US Small Cap Equity Fund	Small Cap	US Small Cap Equity Fund
EVI Domestic Stock Small Cap Index Fund	US Small Cap Equity Index Fund		

Non-US Equity Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
EVI International Stock Core Index Fund	Non-US Equity Index Fund	International Stock Core Index Fund	Non-US Equity Index Fund
EVI Emerging Markets Stock Index Fund	Emerging Markets Equity Index Fund		
Emerging Markets Stock Fund	Emerging Markets Equity Fund	Emerging Markets Stock Fund	Emerging Markets Equity Fund

Balanced Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
EVI Balanced Fund	Treasury-Free Balanced Fund		

Target Date Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
Target Date 2015 Fund	Target Date – In Retirement Fund		
Target Date 2025 Fund	Target Date – In Retirement Fund		

Alternative Funds

Pre-existing Name (Eder Retirement Plan)	New Name (Eder Retirement Plan)	Pre-existing Name (Organizational Investing)	New Name (Organizational Investing)
Commodities-Based Fund	Commodities Fund	Commodities-Based Fund	Commodities Fund

Why is this occurring: These changes are occurring to better align with modern industry-naming standards and reflect Eder’s commitment to provide a fund lineup that complies with Eder Values Investing. All

investments offered are now EVI compliant, so there is no need to add an EVI identifier in front of fund names.

How does this impact me: Beginning in December, you will see these name changes reflected in our documents, reports, and online resources.

Learn more: If you have Eder Retirement Plan questions, call 866-723-0001 or email erp-service-center@nwpretirement.com. If you have Organizational Investing questions, call 800-746-1505 or email oi@eder.org.