



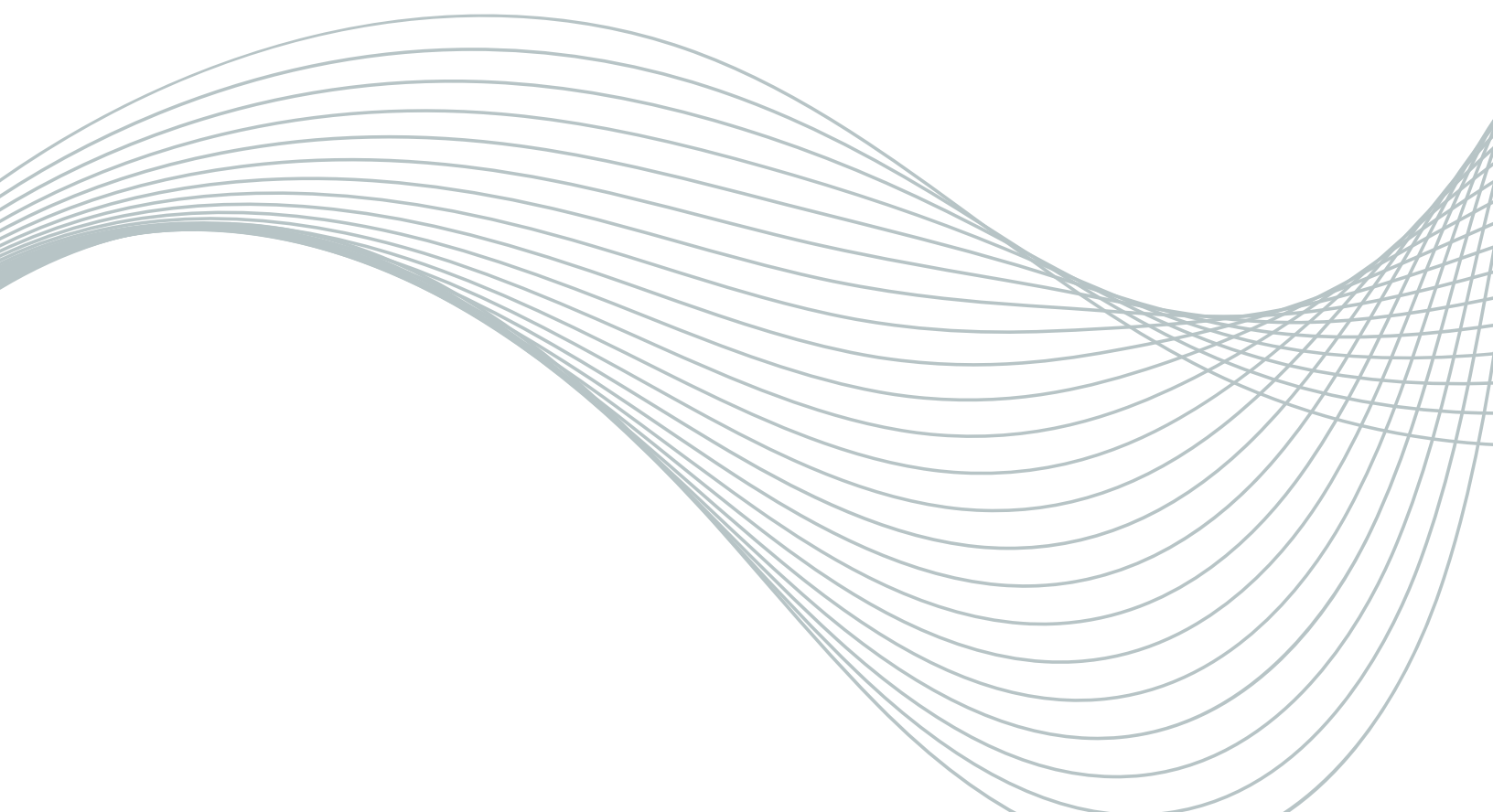
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2023-24 Addendum and Supplementary Information

Included in this document are the following –

- Introductory letter
- NEW Eder Organizational Investing, Inc. Investment Fund Strategic Asset Managed Funds: EVI International Stock Core Index Fund
- NEW Eder Organizational Investing, Inc. Investment Fund Strategic Asset Managed Funds: Government Obligations Money Market Fund





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Dear Organizational Investing Partner,

Eder continues to be grateful for your partnership. We remain committed to providing high-quality, transparent information on your fund options—making ongoing improvements and updates, including the release of a newly reorganized Information Statement in the future.

This letter is to inform you that there have been no material changes that require revisions to the core document, only new addendums and supplemental materials that have been previously released. While the date range on the Information Statement reflects previous years, it is the most current.

These resources are intended to support your needs and provide clarity to Eder's growing and evolving fund selection options. As always please don't hesitate to contact us if you have any questions, would like to learn more about the fund options available, or require further information. We appreciate your continued trust and partnership.

Dan Radcliff
Program Director
Organizational Investing | Deferred Gifts | Client Services



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Information Statement 2023-24 Update:

NEW Eder Organizational Investing, Inc. Investment Fund Strategic Asset Managed Funds: EVI International Stock Core Index Fund

Investment Objective & Summary: The investment seeks to track the performance of a benchmark index that measures the investment return of non-US stocks. The fund employs an indexing investment approach designed to track the performance of the S&P Developed Markets ADR Composite Index, a broadly diversified index that seeks to track all American depositary receipts trading on the NYSE, NYSE American, and NASDAQ, subject to minimum size and liquidity requirements. The advisor attempts to replicate the target index by investing all, or substantially all, of its assets in the stocks that make up the index, in name and proportion, minus the companies that are not in compliance with Eder Values Investing guidelines. A minimal cash position may be held for liquidity purposes.

This new fund will replace the actively managed International Stock Core Fund. Investments directly in the International Stock Core Fund, as well as all investment options with exposure to the International Stock Core Fund (i.e., Tactical Funds) will have that exposure transferred to the EVI International Core Index Fund effective August 1, 2024.

EOII's Investment Committee oversees the manager of the EVI International Stock Core Index Fund through a Separately Managed Account.

Investment manager expense ratio: 0.094%. Does not include EOII, custodian, or reconciliation agent fees.

The financial performance of each Fund is available upon request or at EOII's website (ederfinancial.org/organizationalinvesting). Past performance is not a guarantee of future results.

Investment Universe. Investments shall be in American Depositary Receipts of non-U.S. corporations that match in name those in the S&P Developed Markets ADR Composite Index minus the companies that are not in compliance with EOII's Eder Values Investing guidelines.

Asset Mix. The asset allocation will be proportional to the holdings in the S&P Developed Markets ADR Composite Index minus the companies that are not in compliance with EOII's Eder Values Investing guidelines. A minimal cash position may be held for liquidity purposes.

Rate of Return. The rate of return should meet or exceed the S&P Developed Markets ADR Composite Index return plus or minus the forward estimated tracking error.



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Supplement to Information Statement dated June 2023

The following information supplements, updates, and is incorporated into the Information Statement dated June 2023, as supplemented by the Information Statement 2023-24 Update describing the Eder Money Market Fund (collectively, the “**Information Statement**”) relating to the sale of various strategic investment funds and tactical investment funds (collectively, the “**EOII Funds**”) by Eder Organizational Investing Inc. (“**EOII**,” “**we**,” “**us**,” or “**our**”). Capitalized terms used in this Supplement that are not defined in this Supplement have the meanings given to them in our Information Statement. You should read this Supplement in conjunction with the more detailed information about EOII and its offering of EOII Funds, including the investment risks and other risk factors, set forth in the Information Statement. Please keep this Supplement with your Information Statement for future reference.

The date of this Supplement is 12/12/2024.

Financial Statements

Our audited financial statements as of and for the years ended December 31, 2023 and 2022, related notes thereto, and the accompanying report of our independent auditors Legacy Professionals LLP, are enclosed with this Supplement. The information contained therein should be read in conjunction with the important disclosures and detailed information in the Information Statement.

Change in Investment Manager

We are also pleased to announce that we have retained Crossmark Global Investments as our investment manager for the International Stock Core Index Fund as of 8/1/2024. The section of the Information Statement titled “International Stock Core Fund” under “Strategic Asset Managed Funds” is hereby amended to delete the summary of Boston Common and replace it in its entirety as follows:

Crossmark Global Investments. Crossmark Global Investments was retained as the investment manager for the International Stock Core Index Fund in August, 2024. Crossmark Global Investments is an investment adviser registered with the SEC. Crossmark Global Investments is located in Houston, TX. Crossmark Global Investments had more than \$2.3 billions in assets under management as of 9/30/2024.



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Online Access

You may sign up to receive our Information Statement and other documents with respect to the EOII Funds, and access your investment information through the EOII website at <https://portal.ncfunds.com/EderFinancial>. Enrolling in this online investment access allows you to:

- receive electronic copies of our Information Statement and supplements thereto, descriptions of the EOII Funds currently being offered, the Asset Management Application and other forms and documents related thereto, and other offering documents;
- complete, execute, and submit the Asset Management Application;
- make payment of your initial investment by electronic funds transfer;
- complete and submit forms with respect to reallocation, contribution, distribution, and transfer of funds;
- access your balance and detailed history, view and download up to 20+ years of periodic statements, transaction confirmations;
- submit any changes or corrections to your contact information or the individuals who are authorized to execute transactions and/or receive information on behalf of your organization; and
- download certain information.

The EOII website and the functionalities that may be provided in connection therewith are made available by EOII for your convenience and are strictly voluntary. It is not a condition for investing in any EOII Fund and there is no assurance these functionalities will continue. If you choose to use any of the functionalities provided through the EOII website, you must strictly comply with the terms and conditions as posted on or made available through the EOII website. Certain functionalities may also have specific or additional terms and conditions applicable to such functionalities. Those conditions will be posted on or made available through the EOII website, as such functionalities become available, and will require your acceptance prior to use. If there is information on or through the EOII website that is contrary to information in the Information Statement, you should rely only on the information in the Information Statement.